

Cancellation Summary

Entity name

FREEHILL MINING LIMITED.

Security on which the reorganisation was to be applicable

FHS	ORDINARY FULLY PAID
FHSAM	OPTION EXPIRING 10-OCT-2028 EX \$0.008
FHSOA	OPTION EXPIRING 12-JUN-2029
FHSN	ORDINARY FULLY PAID DEFERRED
FHSAL	OPTION EXPIRING 29-MAY-2028 EX \$0.008

Announcement Type

Cancellation of previous announcement

Date of this announcement

28/10/2026

Reason for the cancellation

Withdrawal of Resolution 5 - Consolidation of Capital from AGM,

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

FREEHILL MINING LIMITED.

1.2 Registered Number Type

ACN

Registration Number

091608025

1.3 ASX issuer code

FHS

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Withdrawal of Resolution 5 - Consolidation of Capital from AGM,

1.4d Date of previous announcement(s) to this cancellation

26/10/2026

1.5 Date of this announcement

28/10/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
FHS	ORDINARY FULLY PAID
FHSAM	OPTION EXPIRING 10-OCT-2028 EX \$0.008
FHSOA	OPTION EXPIRING 12-JUN-2029
FHSN	ORDINARY FULLY PAID DEFERRED
FHSAL	OPTION EXPIRING 29-MAY-2028 EX \$0.008

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval

- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2026	Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/12/2026

3.2 Date of +security holder meeting

26/11/2026

3.2a Effective date of consolidation or split

27/11/2026

3.3 Last day for trading in the pre consolidation or split +securities

30/11/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

1/12/2026

3.5 Record date

2/12/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/12/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/12/2026

3.8 Trading starts on a normal T+2 basis

10/12/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/12/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
FHS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,666,520,259	466,652,026	Estimated
ASX +Security Code	ASX +Security Description		
FHSAM	OPTION EXPIRING 10-OCT-2028 EX \$0.008		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	67,550,000	6,755,000	Estimated
ASX +Security Code	ASX +Security Description		
FHSOA	OPTION EXPIRING 12-JUN-2029		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	616,666,667	61,666,667	Estimated
ASX +Security Code	ASX +Security Description		
FHSN	ORDINARY FULLY PAID DEFERRED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	606,943,323	60,694,332	Estimated
ASX +Security Code	ASX +Security Description		
FHSAL	OPTION EXPIRING 29-MAY-2028 EX \$0.008		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	151,217,043	15,121,704	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
FHSAM	OPTION EXPIRING 10-OCT-2028 EX \$0.008

Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00800000	Exercise price post consolidation or split 0.08000000
ASX +Security Code FHSA	ASX +Security Description OPTION EXPIRING 12-JUN-2029	
Quoted/unquoted Quoted	Exercise price pre consolidation or split 0.00500000	Exercise price post consolidation or split 0.05000000
ASX +Security Code FHSAL	ASX +Security Description OPTION EXPIRING 29-MAY-2028 EX \$0.008	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00800000	Exercise price post consolidation or split 0.08000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

See Notice of Annual General Meeting dated 26 October 2026.