



22 August 2023

Extension of Closing Date of Entitlement Offer

Freehill Mining Limited (ACN 091 608 025) (ASX: FHS) (**FHS** or the **Company**) advises that it is extending the closing date for the acceptance of applications under the pro-rata, non-renounceable entitlement offer (**Entitlement Offer**) announced on 12 July 2023.

The closing date for the Entitlement Offer is now 5:00pm (AEST) on Friday, 8 September 2023.

The extension of the closing date, originally proposed for Friday, 25 August 2023, has been made to allow Eligible Participants additional time to consider participation in the Entitlement Offer, particularly noting that the shareholder approval obtained on 18 August 2023 has facilitated the conversion of debt to equity, thus significantly strengthening the Company's balance sheet.

The revised indicative timetable for the Entitlement Offer is set out below.

Date*	Event
12 July 2023	ASX Announcement of Entitlement Offer
12 July 2023	Lodgement of Prospectus and Appendix 3B with ASX
14 July 2023	Entitlement Offer Ex Date
17 July 2023 (7.00pm AEST)	Entitlement Offer Record Date
18 July 2023	Company sends letter to ineligible Participants containing information of the Entitlement Offer
20 July 2023	Entitlement Offer Opening Date Entitlement Offer Opens Prospectus and personalised Entitlement and Acceptance Forms dispatched to eligible Participants
5 September 2023 (12.00pm AEST)	Last Day to extend the Closing Date



8 September 2023 (5.00pm (AEST))	Entitlement Offer Closing Date
11 September 2023	Quotation on a deferred settlement basis
15 September 2023	Entitlement Offer Shortfall Notification Date Company announces results of Entitlement Offer and notifies ASX of under-subscriptions
15 September 2023	Entitlement Offer Allotment Date Issue date under Entitlement Offer. Deferred settlement trading ends
18 September 2023	Entitlement Offer Trading Date Normal trading of New Shares
18 September 2023	Entitlement Offer Dispatch Date Dispatch of holding statements

*The timetable above is indicative only and may be subject to change. The Company reserves the right to amend any or all of the above dates and times, subject to the Corporations Act, the ASX Listing Rules, and any other applicable laws. In particular, the Company reserves the right, to extend the Closing Date or to withdraw the Entitlement Offer without prior notice. Any extension of the Closing Date will have a consequential effect on the date for the allotment of the New Shares.

This announcement was authorised for release by the Board of the Company.

Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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About Freehill Mining Limited

Freehill Mining Limited (ASX: FHS) is a mining and exploration company currently focused on the development of its 100%-owned, 478 hectare Yerbas Buenas magnetite and associated materials



project in Chile. The Company also holds copper and gold exploration projects in Chile and is assessing other related investment opportunities.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions and expectations and on information currently available to management.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, Chilean commercial market acceptance and Chilean sales of our waste materials as well as our expectations with respect to our ability to develop and commercialize new products from the waste or reject materials from the Yervas Buenas magnetite project.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. FHS does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. FHS may not actually achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.