



7 September 2022

SECTION 708A NOTICE

On 7 September 2022, Freehill Mining Limited (*Company*) issued a total of 26,454,473 new fully paid ordinary shares (*New Shares*), for the conversion of debt and interest and to settle a supplier's debt in lieu of payment.

17,309,603 were issued at an issue price of \$0.01448526 for the conversion of debt and interest.

1,392,943 were issued at an issue price of \$0.01442103 for the conversion of debt and interest.

7,101,928 were issued at an issue price of \$0.01418484 for the conversion of debt and interest.

650,000 were issued at an issue price of \$0.0169683 for the settlement of a supplier's debts in lieu of payment.

An Appendix 2A relating to the issue of the New Shares noted above was issued on 7 September 2022.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely,

Paul Davies
Executive Director and Company Secretary