



06 June 2022

SECTION 708A NOTICE

On 6 February 2022, Freehill Mining Limited (Company) issued a total of 50,035,368 new fully paid ordinary shares (New Shares) which was to sophisticated and professional investors raising capital and also for the conversion of debt and interest.

37,500,000 were issued at issue price of \$0.02 per New Share to sophisticated and professional investors.

12,835,068 were issued at issue price of \$0.02 for the conversion of debt and interest.

An Appendix 2A relating to the issue of the New Shares was issued on 6 June 2022.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (Act);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

By order of the Board.

Yours sincerely,

Jozsef Fekete
Company Secretary.