



## Announcement Summary

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**Entity name**

FREEHILL MINING LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 06, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FHS	ORDINARY FULLY PAID	50,335,068	06/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FREEHILL MINING LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

27091608025

### 1.3 ASX issuer code

FHS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

6/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

37,500,000 were issued at issue price of \$0.02 per New Share to sophisticated and professional investors.  
12,835,068 were issued at issue price of \$0.02 for the conversion of debt and interest.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

FHS : ORDINARY FULLY PAID

**Issue date**

6/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

50,335,068

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

37,500,000 issue price of \$0.02 per New Share to sophisticated and professional investors for cash consideration and 12,835,068 issue price of \$0.02 for the conversion of debt and interest.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,006,701.370000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FHS : ORDINARY FULLY PAID	1,809,194,418

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FHSAC : PERFORMANCE RIGHTS	9,000,000
FHSAG : OPTION EXPIRING 12-NOV-2022 EX 10C	30,000,000
FHSAE : OPTION EXPIRING 16-MAY-2023 EX 14.25C	1,984,725



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/6/2022