



19 March 2019

### SECTION 708A NOTICE

On 12 March 2019, Freehill Mining Limited (*Company*) issued a total of 8,333,334 new fully paid ordinary shares in the capital of the Company (*New Shares*) at a price of \$0.015 per share under a placement to professional and sophisticated investors, in respect of total investments of \$125,000.

An Appendix 3B relating to the issue of the New Shares was issued on 12 March 2019.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely,

**Paul Davies**  
**Executive Director and Company Secretary**

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