



7 January 2019

ASX Market Announcements
Australian Stock Exchange Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

RELEASE OF SECURITIES FROM ESCROW

In accordance with Listing Rule 3.10A, Freehill Mining Limited (ASX: FHS) advises that on 18 January 2019, 203,982,421 fully paid ordinary shares will be released from voluntary escrow. The shares have been subject to escrow since the Company's admission to the official list of ASX, and are held by persons who received shares under the Conversion Offer (as detailed in the Company's Prospectus) at the time of the Company's initial public offering.

The Company will apply for quotation of the shares upon their release, in accordance with the ASX Listing Rules.

Yours sincerely

Frank Pirera
Company Secretary
FREEHILL MINING LIMITED