

**Freehill Mining Limited**

ACN 091 608 025

88 Miller Street
West Melbourne VIC 3003 AustraliaTel: (+61 3) 8658 5976
Email: info@freehillmining.com
Website: www.freehillmining.com

5 November 2018

Extension of Closing Date of Rights Issue

Freehill Mining Limited (ASX:FHS, *the Company*) advises that it will be extending the closing date for the acceptance of applications for the 1 for 2 pro rata non-renounceable Rights Issue announced on 22 October 2018.

The closing date for the Entitlement Offer is now 5:00 pm (AEDT), Thursday, 29 November 2018.

The extension of the closing date, originally falling on 8 November 2018, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Event	Date
Announcement of Entitlement Offer, and Appendix 3B and Offer Booklet lodged with ASX	Monday, 22 October 2018
Shareholder notice dispatched	Tuesday, 23 October 2018
Shares traded on an "ex" Entitlement basis	Wednesday, 24 October 2018
Record Date for eligibility to participate in the Entitlement Offer	7:00PM on Thursday, 25 October 2018
Offer Booklet and Entitlement and Acceptance Form despatched to Shareholders	Tuesday, 30 October 2018
Opening Date for the Entitlement Offer	9:00AM Tuesday, 30 October 2018
Last Date to extend the Closing Date for the Entitlement Offer	Monday, 5 November 2018
Closing Date for the Entitlement Offer	5:00PM on Thursday, 29 November 2018
New Shares Quoted on a Deferred Settlement Basis	Friday, 30 November 2018
Notification to ASX of Under Subscriptions	Tuesday, 4 December 2018
Issue of New Shares under the Entitlement Offer and Deferred Settlement Trading Ends	Thursday, 6 December 2018
Trading of New Securities on ASX Commences	Friday, 7 December 2018

These dates are subject to change and are indicative only. Subject to the Corporations Act and ASX Listing Rules, the Company reserves the right to amend this timetable.

Raymond Mangion
Non-Executive Chairman